

# JAMES DOLEZAL

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## EDUCATION

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2015 – 2017	<b>RICE UNIVERSITY, JONES GRADUATE SCHOOL OF BUSINESS</b> Master of Business Administration (MBA), May 2017 Jones Scholar Distinction, Finance Concentration Clubs: Finance, Energy, Biotechnology and Healthcare, Global Business	<b>HOUSTON, TX</b>
2006 – 2010	<b>TEXAS A&amp;M UNIVERSITY</b> B.S. Economics Supplemental Instructor, Tutor, Fish Camp Counselor (2007 & 2008)	<b>COLLEGE STATION, TX</b>

## EXPERIENCE

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June 2017 - Present	<b>CenterPoint Energy</b> <b>Manager, Strategic Initiatives</b> (September 2019 – Present) <ul style="list-style-type: none"><li>• Project Manager of CenterPoint's sale of CES (now Symmetry Energy Solutions), a \$400M competitive gas marketing business, to Energy Capital Partners<ul style="list-style-type: none"><li>• Lead cross functional teams in organizing divestiture marketing efforts and due diligence responses</li><li>• Supported all efforts in reaching a successful</li><li>• Lead negotiation of transition service agreement and creation of CenterPoint's transition support teams.</li><li>• Organization of a team focused on reducing financial exposure under parental guarantees supporting gas supply contracts transferred in the deal</li></ul></li><li>• Continual support of the CenterPoint board review and evaluation committee in its efforts to evaluate and optimize CenterPoint's businesses, assets and ownership interests</li><li>• Supported other CenterPoint efforts in its strategy of focusing on utility operations including its divestiture of Miller Pipeline and further review of its investment in Enable Midstream</li></ul> <b>Lead Analyst, Strategic Planning</b> (June 2017 – August 2019) <ul style="list-style-type: none"><li>• Staffed on multiple sell-side and buy-side M&amp;A deals ranging from \$20M to \$6.0B.<ul style="list-style-type: none"><li>• Lead Analyst staffed on CenterPoint Energy's acquisition of Vectren, a \$6.0 billion utility with regulated operations in Indiana and Ohio and unregulated businesses throughout the U.S.; activities included:<ul style="list-style-type: none"><li>▪ Modeling of financial recovery and financial statements for Vectren's 3 regulated entities as well as Vectren's unregulated pipeline construction and energy services</li><li>▪ Creation of Vectren standalone and merged entity financials including forecasted operating synergies, integration expenses, acquisition costs, and the buy-side financing strategy</li><li>▪ Major due diligence items including MISO regulated power plant economics, review of utility Capital plans, labor issues, regulatory environment analysis, and contracts at unregulated businesses</li><li>▪ Performed initial intangible asset valuation of unregulated business' backlog and customer relationship</li><li>▪ Advised CenterPoint executive leadership on acquisition and created presentations for CenterPoint's Board of Directors</li><li>▪ Worked with CenterPoint leadership in negotiation sessions with Vectren's management</li><li>▪ Post signing support of both internal and external integration teams</li></ul></li><li>• Worked on CenterPoint's Midstream strategic review, a multi-year process reviewing CenterPoint's ownership of Enable Midstream Partners.</li><li>• Created business cases to support capital requests for various CenterPoint business units including MES, an unregulated LNG and CNG service business, CEHE, CenterPoint's regulated electric utility, CEIP, an unregulated pipeline business and various technology operations projects</li></ul></li></ul>	<b>HOUSTON, TX</b>
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- Designed CenterPoint's energy storage use cases and helped craft the company's strategy for both regulated and non-regulated energy storage operations within ERCOT
- Worked with executive management to review current strategic objectives and develop forward looking strategic imperatives for CenterPoint's business and functional units

Summer 2016  
HOUSTON, TX

**Memorial Hermann Health System**

## **Intern – Corporate Finance**

- Performed post implementation reviews of capital projects utilizing variance analysis and valuation modeling to compare actual project financial results with proforma, future budgets and similar facilities in the hospital system.
- Assisted system leadership on the feasibility of the possible acquisition of a local community hospital
- Advised hospital executives on the present and future financial performance of specific capital projects
- Worked to further develop hospital capital allocation process and capital proforma models

2011 – 2015

## **OCEAN TOMO LLC**

**HOUSTON, TX**

*Intellectual Property consultants providing expert testimony and valuation services for a variety of industries including medical devices, semiconductors, oil & gas, consumer goods and others*

### **Associate (2014 –2015)**

- Provided financial and economic consulting services for intellectual property (IP) damages disputes and provided valuation services to develop strategies in monetizing large patent portfolios
- Developed intellectual property damages opinions within range of industries and technologies including: computer servers, integrated circuits, wireless technologies, GPS devices, healthcare technologies and computer software
- Consulted with clients to develop strategy and expert opinions on engagements resulting in jury awards in excess of \$80M
- Created damages models to quantify lost profits, reasonable royalties and profit disgorgement
- Created valuation and analytical models to value intellectual property in litigation related to patent infringement, copyright infringement, trade secret misappropriation, and trade dress misappropriation in U.S. District Courts and International Trade Commission
- Collaborated cross-functionally with other practices within firm including patent strategy and business valuation

### **Analyst (2011 – 2013)**

- Engaged in financial modeling, market research, produced document organization and search, report writing and exhibit construction in support of associates and managing directors
- Experienced with intellectual property license agreements and licensing practices

## **ADDITIONAL INFORMATION**

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Awarded the 2016 Rice MBA ALP award for creation of an optimal pricing tool for GE

**Additional Studies:** Alumnus of the International School of Beijing and the American School of Madrid

**Skills:** Proficient in STATA and R (Presently learning Python), Financial Analysis and Modeling, Business Valuation

**Hobbies:** Backpacking and hiking (Hiked the 100 mile West Highland Way, Scotland in June 2015, 86 mile Kintyre Peninsula, Scotland in May 2016), Rock Climbing, International Travel

**Rice MBA Wine Club – Co-President**